

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/09/2017 | | | | | |
|------------------------------------|---|-------------------------------------|---|--|--|--|
| To : Hong Kong Exchanges | To : Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer Date Submitted | Emperor Watch & Jew 04/10/2017 | ellery Limited | | | | |
| I. Movements in Authorised | Share Capital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>887</u> | _Description : Ordi | nary Shares | | | | |
| | No. of ordina shares | Par value ry (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding | g month N/A | N/A | N/A | | | |
| Increase/(decrease) | N/A | <u> </u> | N/A | | | |
| Balance at close of the mont | th <u>N/A</u> | <u>N/A</u> | N/A | | | |
| (2) Stock code : N/A | _Description : <u>N/A</u> | | | | | |
| | No. of ordina shares | Par value ry (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding | g month N/A | <u>N/A</u> | N/A | | | |
| Increase/(decrease) | N/A | <u> </u> | N/A | | | |
| Balance at close of the mont | th <u>N/A</u> | N/A | N/A | | | |

| Stock code : N/A Des | scription : N/A | | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth <u>N/A</u> | N/A | N/A |
| ncrease/(decrease) | N/A | - | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | N/A |
| | | | |
| 3. Other Classes of Shares | | | |
| | scription : <u>N/A</u> | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Stock code : N/A Des | No. of other classes of shares | (State | capital |
| 3. Other Classes of Shares Stock code: N/A Des Balance at close of preceding mon | No. of other classes of shares | (State currency) | (State currency) |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other |
|---------------------------------------|---------------|-------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 6,882,448,129 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | N/A | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 6,882,448,129 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Effective date: 19/06/2008 (Approved by Shareholder: 19/06/2008) ordinary shares 0 0 0 0 (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------|---|----------------------------------|---|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Ctools and a (if linted) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| icauchla (Nota 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total F | (Ordina | ary charac) NI/A | | |
| | | Total E | | ary shares) <u>N/A</u> ice shares) N/A | | _ |
| | | | | ther class) N/A | | - |
| | | | ` | ' <u></u> | | = |

| Convertibles (i.e. Convertible | into Shares of the | ne Issuer whi | ich are to be Liste | ed) | | |
|---|--------------------------------------|---|---------------------|---|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | _ | | | | | |
| _ | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | - | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | / / / / | | | | | |
| 3. N/A | (/ /) | | | | | |
| 3. IV/A | _ | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock and (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | , | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , . | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (On-line | | | |
| | | | Total C. (Ordina | | | _ |
| | | | | ice shares) <u>N/A</u> ther class) N/A | | _ |
| | | | () | 11/ 10/ 11/ 11/ 11/ 11/ 11/ 11/ 11/ 11/ | 1 | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| 11 | 7 | |
| | † | |
| | = | |
| shares (Note 1) | † | |
| Sildies (Note 1) | | |
| 2. N/A | | |
| Z. <u>IV/A</u> | = | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| Sildles (Note 1) | | |
| 3. N/A | | |
| J. 14/A | = | |
| | = | |
| | = | |
| shares (Note 1) | - | |
| Strates (Note 1) | | · - |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | | |
| | | |
| (Other class) | IN/A | |
| | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|----|---------------|------------|----------------|---|-------|---|---|--|
| | 7,50 0000.0 | | | Class of shares | | | | |
| | | | Ctata | issuable (Note 1) | (| ١ | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | | N/A |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-----|---|---|---|---|
| | | | | Class of shares | | | | | |
| | | | | issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | | / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | N/A |
| | | | | | | | | | 19/74 |
| | | | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | N/A |
| | | | | | | | | | <u>IWA</u> |
| | | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | N1/A |
| | | | | | | | | | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | N1/A |
| | | | | | | | | | N/A |

| | Type of Issue | | c | lo. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|---|-------|--|---|
| | | Class of shares | | | |
| | | issuable (Note 1) | | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | 1 | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) |) | | |
| | | (dd/IIIII/yyyy) | | | N/A |
| | | | | | |
| | | Class of sharesissuable (Note 1) | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) |) | | N/A |
| | | Total E. (Ordina | | | |
| | | sharo (Preference sharo | | | _ |
| | | (Other cla | ss) | N/A | - - |
| | | | | | |
| | | | | N 1/A | |
| To | otal increase / (decrease) in ordinary shares duri | ing the month (i.e. Total of A to E): | (1) | N/A | |
| | | | (2) | N/A | |
| | otal increase / (decrease) in preference shares of | , | | N/A | |
| IC | otal increase / (decrease) in other classes of sha or: | ares during the month (i.e. Total of A | το | N/A | |
| (7 | hese figures should be the same as the relevar apital").) | nt figures under II above ("Movement | ts in | Issued SI | nare |

| Remarks (if any): |
|---|
| |
| |
| |
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| |
| |
| |
| |
| Submitted by: Chung Ho Ying, Frina |
| Title: Company Secretary & Authorised Representative (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.